

As of September 30, 2018 (The Third Quarter of FY2018)

Company Profile

Company Name

SHIMANO INC.

Head Office

3-77 Oimatsu-cho, Sakai-ku, Sakai City
Osaka 590-8577, Japan

(General Affairs)

Phone: +81-72-223-3210 Fax :+81-72-223-3258

(Corporate Communications)

Phone: +81-72-223-3957 Fax: +81-72-223-6045

URL: www.shimano.com

Date of Establishment

February 1921

Date of Incorporation

January 1940

Paid-in Capital

JPY 35.6 billion

Number of Employees

1,299 (SHIMANO INC. only)
11,829 (Consolidated) (as of December 31, 2017)

Stock Exchange Listings

The First Section of the Tokyo Stock Exchange

Main Business

Development, production and distribution
of bicycle components, fishing tackle
and rowing equipment.

Consolidated Subsidiaries

49

Shimano Executives

President	Yozo Shimano *1
Deputy President	Keiji Kakutani *1
Senior Executive Vice President	Shinji Wada
Executive Vice President	Satoshi Yuasa Yoshihiro Hirata Taizo Shimano Masahiro Tsuzaki Takashi Toyoshima
Senior Vice President	Kiyoshi Tarutani Chia Chin Seng Hiroshi Matsui Tomohiro Ohtsu Masahiro Ohtake Kinji Kiyotani Kazuo Ichijo *2 Mitsuhiro Katsumaru *2
Audit & Supervisory Board Member	Koichi Shimazu Hideo Katsuoka
Outside Audit & Supervisory Board Member	Kanako Nozue Toshihiko Hashimoto

*1 Representative Director

*2 Outside Director

Principal Affiliated Companies

Japan

Factory and Sales Offices

SHIMANO SHIMONOSEKI FACTORY
FISHING SALES OFFICES

Consolidated Subsidiaries

SHIMANO KUMAMOTO CO., LTD.
SHIMANO SALES CO., LTD.

Others

Bicycle Museum
LIFE CREATION SPACE OVE
The Amenity Golf Shop Aifie
SHIMANO SQUARE

Overseas

Consolidated Subsidiaries

< North America/ South America >

SHIMANO NORTH AMERICA HOLDING, INC.	(U.S.A.)
DASHAMERICA, INC. (PEARL IZUMI USA)	(U.S.A.)
G.LOOMIS, INC.	(U.S.A.)
INNOVATIVE TEXTILES, INC.	(U.S.A.)
SHIMANO CANADA LTD.	(Canada)
SHIMANO LATIN AMERICA REPRESENTACAO COMERCIAL LTDA.	(Brazil)
SHIMANO ARGENTINA S.A.U.	(Argentina)
SHIMANO URUGUAY S.A.	(Uruguay)

< Europe >

SHIMANO EUROPE B.V.	(The Netherlands)
SHIMANO BENELUX B.V.	(The Netherlands)
SHIMANO GERMANY FISHING GMBH.	(Germany)
SHIMANO BELGIUM N.V.	(Belgium)
LAZER SPORT N.V.	(Belgium)
SHIMANO ITALY FISHING S.R.L.	(Italy)
SHIMANO ITALY BICYCLE COMPONENTS S.R.L.	(Italy)
SHIMANO CZECH REPUBLIC, S.R.O.	(Czech)
SHIMANO FRANCE COMPOSANTS CYCLES S.A.S.	(France)
SHIMANO NORDIC CYCLE AB	(Sweden)
SHIMANO NORDIC CYCLE OY	(Finland)
SHIMANO NORDIC CYCLE AS	(Norway)
SHIMANO NORDIC DENMARK APS	(Denmark)
SHIMANO POLSKA SP. Z O.O.	(Poland)
SHIMANO MENAT LTD.	(Turkey)
SHIMANO BALIKCILIK A.S.	(Turkey)
SHIMANO BISIKLET A.S.	(Turkey)
SHIMANO U.K. LTD.	(United Kingdom)

< Asia >

SHIMANO (SINGAPORE) PTE. LTD.	(Singapore)
SHIMANO COMPONENTS (MALAYSIA) SDN. BHD.	(Malaysia)
P.T. SHIMANO BATAM	(Indonesia)
SHIMANO (KUNSHAN) BICYCLE COMPONENTS CO., LTD.	(China)
SHIMANO (KUNSHAN) FISHING TACKLE CO., LTD.	(China)
SHIMANO (TIANJIN) BICYCLE COMPONENTS CO., LTD.	(China)
SHIMANO (SHANGHAI) SALES CORPORATION	(China)
SHIMANO (LIANYUNGANG) INDUSTRIAL CO., LTD.	(China)
SHIMANO (TAIWAN) CO., LTD.	(Taiwan)
SHIMANO (CAMBODIA) CO., LTD.	(Cambodia)
SHIMANO (PHILIPPINES) INC.	(Philippines)
PRO (TAIWAN) PROCUREMENT CO., LTD.	(Taiwan)
SHIMANO SOUTH ASIA PRIVATE LIMITED	(India)

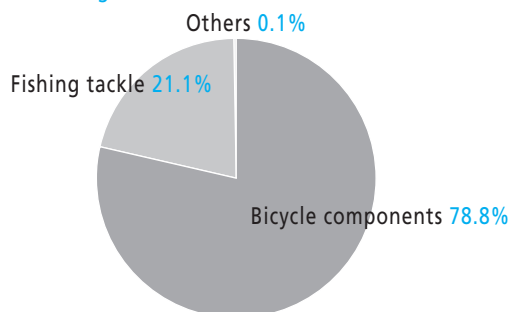
< Oceania >

SHIMANO AUSTRALIA CYCLING PTY. LTD.	(Australia)
SHIMANO OCEANIA HOLDINGS PTY. LTD.	(Australia)
SHIMANO AUSTRALIA FISHING PTY. LTD.	(Australia)
SHIMANO NEW ZEALAND LTD.	(New Zealand)

Consolidated Financial Data (As of September 30, 2018) *SHIMANO INC. and 49 consolidated subsidiaries

Segment Information of Net Sales

Reportable Segment

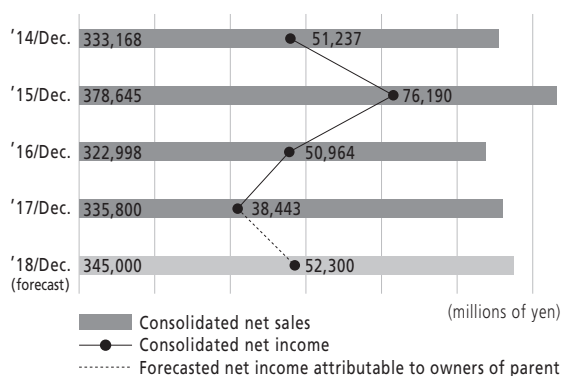


Summary of Consolidated Balance Sheet

	Balance at Sep. 30, 2018	Balance at Dec. 31, 2017
ASSETS		
Current assets	353,992	342,795
Fixed assets	147,221	145,974
TOTAL ASSETS	501,213	488,770
LIABILITIES		
Current liabilities	43,794	49,327
Long-term liabilities	8,279	8,976
TOTAL LIABILITIES	52,073	58,304
NET ASSETS		
Shareholders' equity	438,696	413,066
Accumulated other comprehensive income	10,318	17,246
Non-controlling interests	125	152
TOTAL NET ASSETS	449,140	430,465
TOTAL LIABILITIES AND NET ASSETS	501,213	488,770

(millions of yen)

Consolidated Net Sales and Net Income



Summary of Consolidated Statements of Income

	Jan. 1, 2018 to Sep. 30, 2018	Jan. 1, 2017 to Sep. 30, 2017
Net sales	253,923	245,969
Operating income	47,816	46,550
Ordinary income	54,819	40,556
Income before income taxes	52,651	40,100
Net income attributable to owners of parent	40,012	28,104

(millions of yen)

Total Assets and Total Net Assets

